

## Legal and Financial Services

Employees and family members are eligible to receive legal and financial consultation for an unlimited number of issues at no cost. 24/7 access is also available to a secured site for information, resources and personal documents.



## **Legal Services**

Support is available for any legal need including:

- Document Preparation
- Civil/Consumer/Criminal Issues
- Domestic/Family Disputes
- Real Estate
- Landlord/Tenant
- · Motor Vehicle
- · Immigration
- · Estate Planning
- · Will Preparation
- · Mediation

Services include initial assessment, and then an initial 30-minute inoffice or phone consultation regarding the issue. If additional assistance is needed and the attorney is retained, the employee or family member will receive a 25% discount on continued services.

## **Financial Services**

Support is available for any financial need including:

- Referrals to CPAs, CFPs and Credit Counselors
- Credit Counseling
- Debt Management
- Retirement
- Lease/Purchase Issues
- College Funding
- Financial Planning

Services include initial assessment and phone consultation regarding the issue.

## **Document Preparation**

Tools and resources are available for multiple legal and financial needs including:

- Will Preparation
- Complaint Letters
- Deeds
- Living Trusts
- Personal Service Agreements
- Home Financing
- Personal Financing
- Investment
- · Retirement
- Leases

Services include **Do it Yourself** document preparation with online legal and financial resources, as well as **Document Assistance** services at a reduced fee.

Request legal and financial services by calling the EAP toll-free at 855-RSL-HELP (855-775-4357), or go to the employee landing page allonehealth.com/reliance-matrix to register for access to the member portal, using your company code RSLI859, for legal and financial resources.

EAP services are provided by AllOne Health, under agreement with Reliance Matrix.

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